

## Animal Spirits Episode 29: The Podcast Boot Camp

On this week's Animal Spirits with Michael & Ben we discuss:

- Are ETFs causing a market bubble?
- How the millionaire secretary became a multi-millionaire (and it wasn't through stock picks).
- The pros & cons of the lack of visibility in private investment market values.
- The massive business that is airline credit cards.
- Worldly wisdom from Jim O'Shaughnessy and Jason Zweig.
- Why uncertainty is like gravity.
- The myth of corporate short-termism.
- Can a hedge fund boot camp really make you a better fund manager?
- Argentina's 100-year bonds.
- What's the biggest mistake you can make as a young investor?
- Is it a myth that people outlive their retirement savings?
- The most important thing you can do as a blogger and much more.

Listen here:

Stories mentioned:

- [The case for ETFs](#)
- [The blame game](#)
- [Saying there's a bubble in ETFs makes no sense](#)
- [96-year-old secretary quietly amasses fortune](#)
- [The investment miracle that wasn't](#)
- [Why tech company IPOs can be so overvalued](#)
- [Schrodinger's portfolio](#)
- [Why airline credit cards have enduring appeal](#)
- [The depression of 2008? Don't count on it](#)
- [The fear of short-termism is mostly bunk in the long-term](#)
- [So you want to be a hedge fund star?](#)
- [How Argentina went from selling 100-year bonds to an IMF bailout in a matter of months](#)
- [The myth of outliving your retirement savings](#)
- [Why most retirees will never spend down their retirement portfolios](#)
- [The benefits of being a psychopath](#)

Tweetstorms mentioned:

- [Jim O'Shaughnessy](#)
- [Jason Zweig](#)

## **A Wealth of Common Sense**

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Books mentioned:

- [The Smartest Guys in the Room by Bethany McLean & Peter Elkind](#)
- [The Wisdom of Psychopaths](#)
- [Walt Disney by Bob Thomas](#)

Charts mentioned:

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Podcasts mentioned:

- [Bill Simmons with Celtics owner Wyc Grousbeck](#)

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